

Morris Nichols Bankruptcy Alert - FB Debt Financing Guarantor, LLC and Certain of Its Affiliates File Chapter 11 Bankruptcy Cases in Delaware

Bankruptcy Petition Alert

01.11.2023

On January 11, 2023, FB Debt Financing Guarantor, LLC and certain of its affiliates filed voluntary petitions under Chapter 11 of the United States Bankruptcy Code in the U.S. Bankruptcy Court for the District of Delaware. As a courtesy to our clients and friends, the Morris Nichols Business Reorganization & Restructuring Group has summarized information related to the filings below.

Lead Case No. – 23-10025-KBO

Debtors – FB Debt Financing Guarantor, LLC; Forma Brands, LLC; Morphe, LLC; Forma Beauty Brands, LLC; Seemo, LLC; Jaclyn Cosmetics Holdings, LLC; Such Good Everything, LLC; Playa Products, Inc.; Jaclyn Cosmetics LLC

Description of Debtors – Manufacturers of beauty products

Website of Debtors (URL) – formabrand.com/

Assigned Judge – The Honorable Karen B. Owens

Proposed Counsel – The Debtors' proposed bankruptcy co-counsel are Ropes & Gray LLP and Bayard, P.A.

Proposed Investment Banker – Jay Jacquin of Configure Partners LLC and Configure Partners Securities, LLC

Plan Status – No plan filed with petitions

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First Day Hearing – A first day hearing took place on January 13, 2023.

Bankruptcy Documents –

- **Lead Case Petition**
- **First Day Affidavit / Declaration**
- **First Day Hearing Agenda**

Please do not hesitate to contact any member of the Morris Nichols Bankruptcy & Restructuring Group if we can be of assistance.

PRACTICE AREAS

Bankruptcy & Restructuring

