

# 2014 Midwestern M&A and Private Equity Forum

## **Speaking Engagement**

05.14.2014

Chicago, Illinois

Event Sponsor: Thomson Reuters

Thomson Reuters presents the 2014 Midwestern M&A and Private Equity Forum in Chicago on May 14, 2014.

In the session "The Resurgence and Impact of Tender Offers in M&A," Morris Nichols partner Andy Johnston serves as moderator and partner R.J. Scaggs serves as speaker. They will discuss the growth in frequency of tender offers within the current deal environment and offer a thorough analysis of the impact of tender offers on the deal-making process. Key topics include the implications of tender offers on deal-making; recent developments in federal tender offer law and direct impact for the middle-market; the new Delaware "medium-form" merger statute (Section 251(h)) and its significance to M&A; and tender offers' impact on M&A deal litigation.

## **PROFESSIONALS**

R. Judson Scaggs, Jr.

## **PRACTICE AREAS**

Corporate & Commercial Litigation

Corporate Counseling

