

# Seeing the Future: The Case of Seegrid Corporation

## Article

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*Global Restructuring Review, The Art of the Pre-Pack*

Morris Nichols partners Robert J. Dehney and Matthew B. Harvey co-authored a book chapter, "Seeing the Future: The Case of Seegrid Corporation" in Global Restructuring Review's new book *The Art of the Pre-Pack*.

*The Art of the Pre-Pack* draws on contributions from 18 pre-eminent practitioners in various key markets to provide an overview of the art of completing a pre-pack deal, using overviews, country chapters and case studies.

Rob and Matt's chapter is a case study of Seegrid Corporation, "an artificial intelligence and robotics company based in Pittsburgh, Pennsylvania that produces self-driving vehicles for materials handling." The authors recount that, "By 2014, after years of raising capital to support product development and business growth, the company was faced with a convoluted capital structure and overburdened balance sheet that hampered its ability to raise new capital."

**Click here** to read the full text of this chapter, which is an extract from the first edition of GRR's *The Art of the Pre-Pack*, first published in January 2020. The whole publication is available at <https://globalrestructuringreview.com/edition/1001446/the-art-of-the-pre-pack>.

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Robert J. Dehney, Matthew B. Harvey, "Seeing the Future: The Case of Seegrid Corporation," Ch. 5, *Global Restructuring Review, The Art of the Pre-Pack* (January 2020)

## PROFESSIONALS

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## PRACTICE AREAS

Bankruptcy & Restructuring

