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The Knowledge Group

Significant Issues in Distressed Debt and Restructurings Explored LIVE Webcast

**** Registration is FREE courtesy of Morris, Nichols, Arsht & Tunnell LLP****

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Summary:

The growing complexities of tax rules and issues surrounding Distressed Debt and Restructurings make acquisition of such assets especially challenging for companies in 2014 & beyond.

The Knowledge Group is assembling a panel of thought leaders and practitioners who will share their opinions in a two-hour webcast. Key topics include:

- Current marketplace developments
- Potential impact of Stern v. Marshall and Bellingham on restructurings
- Understanding relevant documentation in exchange offers, workouts and restructurings
- Corporate governance and D&O issues in or near the zone of insolvency
- Enforcement of rights under financial products, including swaps, derivatives, and repurchase agreements- Lehman, Dante, Metavante; Swedbank; SemCrude
- Structured and complex finance - current issues, including ramifications of General Growth, Extended Stay, and Lehman
- Intercreditor agreements and subordination - Stuy Town, Euro Directories, Westpoint Stevens, Ion Media; Boston Generating
- Negotiating restructuring agreements and exchange offers; important due diligence and relevant Bankruptcy Code and case analysis; Lockups
- Sales of distressed assets, bid procedures, "free and clear," credit bidding, "loan to own," confidentiality; GM; Clear Channel and progeny; River Road; Innkeepers
- Negotiating, drafting, and litigating over pre-managed but not prepackaged Chapter 11 plans and disclosure statements
- Issues and Best Practices
- Recent tax developments in real estate workouts
- Up-to-minute regulatory updates

Finance executives and investors must have a comprehensive understanding of the issues such as tax, legal, audit and valuation when acquiring distressed debt. This live webcast will help you maximize understand the most critical issues.

When:

May 20, 2014
10:00 am - 12:00 pm (ET)

Course Fee: FREE

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Morris, Nichols, Arsht & Tunnell LLP.**

(Note: if CLE or CPE is needed, a minimal/partial processing fee is \$49 for the registrant. Otherwise, it's 100% free to participate in the webcast)

> [Register for this event](#)

Email: info@knowledgecongress.org with any questions.

(Please note, complimentary passes are available for the first 30 registrants. Once all of the passes are used, attendees can register for the deeply discounted rate of \$25 each courtesy of Morris, Nichols, Arsht & Tunnell LLP.)

Attention Pennsylvania Attorneys:

Knowledge Congress is not yet an Accredited Distance Learning Provider in PA, neither the instructors nor any PA attendees will receive credit for the course.

Attention Ohio Attorneys:

Attorneys seeking CLE credit in OH state will have to register 65 days prior to the event in order to obtain CLE. Otherwise, The Knowledge Group shall only issue an attendee a Certificate of Attendance (COA) for the course without a guarantee to get CLE in OH.

Attention Texas Attorneys:

If you are applying for CLE credit in Texas you must register 20 days before the event date or you will not be able to obtain CLE credit.

Other Classes you may be interested in:

- [FCPA 2014: Compliance Initiatives and Trends LIVE Webcast](#)
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- [Understanding the Final Rules on Bank Lending to Property Lenders LIVE Webcast](#)

For more information, Please visit our website at <http://theknowledgegroup.org/all-events-list/> or call **1.800.578.4370**

Speakers:

Curtis S. Miller

Partner
Morris, Nichols, Arsht & Tunnell
LLP

Richard M. Nugent

Partner
Cadwalader, Wickersham & Taft
LLP

Harvey Berenson

Managing Director
FTI Consulting

Ana Alfonso

Partner
Willkie Farr & Gallagher LLP

[Website for Speakers Bios, Agenda & More Info](#)

Credit Info:

Course Level: Intermediate

Prerequisite: None

Method of Presentation:

Group-Based-Internet

Recommended CLE/CPE Hours:

1.75 - 2.0

Advance Preparation:

Print and review course materials

Course Code: 134552

Other Items:

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